

5 Reasons Integrated eSignatures Matter

We provide additional value with our unique integrations to many financial system applications that are simply not available with alternative eSignature vendors. Let's review the 5 reasons that make integrated eSignatures important considerations as you explore solutions to empower your institution's digital transformation.

1. A Seamless Transaction Experience

With integrated eSignatures employees easily and seamlessly initiate the eSignature transaction directly from the business system such as the core/ host system, the loan origination system, or the Account opening system. The streamlined operation reduces the manual effort required to upload documents for eSignature processing and allows the employee to focus their time and attention on the consumer and to the details of the business transaction itself.

2. Eliminate Drag & Drop Signature Fields

In so many eSignature products on the market today, employees have to manually drag and drop signature fields and/or initial fields onto the documents in each required area on the document where a signature and/or initial is required. This is not only cumbersome and time consuming, but it also creates the opportunity for human error associated with placing the right signature fields in all the right places on each unique document.

Integrated eSignatures eliminate this need entirely, allowing the technology to place the required signatures fields in all applicable areas automatically without employee interaction.

3. No Signing Party Associations

Beyond placing signature fields onto documents, most eSignature systems then require the employee to assign each signature or initial field to one of the signing parties associated with the transaction. With integrated eSignatures, the eSignature technology actually understands the various signing parties within each transaction and automatically assigns the correct individual to each required signature field. This streamlines the eSignature transaction setup itself and once again – eliminates another potential point of human error.

4. Avoid Embarrassing and/or Costly Errors

With the streamlined and automated setup of the signing transaction in an integrated eSignature environment, you avoid the potential of having to call consumers back because they didn't sign in all the right places or they signed in an incorrect signature field that should have been signed by another party to the transaction.

Integrated eSignatures not only eliminate these errors – but also avoid the risk of having critical business documents and lending collateral legally compromised by errors or omissions.

5. Comprehensive Imaging/ECM Archival

With a complete, end-to-end integrated eSignature platform, completed and eSign documents along with their relevant audit files are fully indexed, categorized and stored within ECM/Imaging systems for permanent record keeping and future research/retrieval requirements. No more manual scanning or indexing or other human intervention is required in order to store and protect your critical business records.