IMM
The eSignature Company

Please complete the following form. If you have any questions please contact our Project Management team projects@immonline.com for assistance.

Financial Institution Information

Financial Institution Name:

Financial Institution Address:

Financial Institution's Logo:

If you still need to send a logo, please ensure it is a high quality TIFF or PCX (JPEG is also acceptable only if TIFF or PCX are not available) and email it to projects@immonline.com or send Camera Ready Art to IMM, 2 City Hall Plaza, 2nd Floor, Rahway, NJ 07065

Contact Information

Please ensure that we have a cell phone for the project lead (at least). It is very important that we be able to reach the project lead for setup questions. Delays in getting information can interfere with the implementation schedule. Please ensure the cell phone for the project lead is provided.

Project Lead: Select One

Technical Contact (IT Administrator):

- Name:
- Title:
- Phone:
- Cell:
- Email:
- Additional:

Operations Contact (Decision maker of the coupons template):

- Name:
- Title:
- Phone:
- Cell:
- Email:
- Additional:

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Loan Coupon Information

Review the following required information in order for IMM to begin your loan coupon design.

Where will the Loan Coupons be processed from?

Note: Loan Coupons can only be generated from any one of your systems - Core System OR LOS (Loan Origination System).

Name of System:

IMM recommends you generate coupons from the Core System because of the following benefits:
- To print the Loan Coupons - You require an Application # OR Loan suffix #.
- Application # is generated by your LOS System. Loan Suffix # is generated by your Core System.
- Once the Loan Application is funded\booked on your LOS system, the application # will get a Loan suffix #.
- By selecting Core System - It allows loan officer to print the coupons throughout the term of the loan. The Loan Suffix # keeps track of payments collection. Also, it is the loan suffix # that has the current balance, due date, etc. which are needed to print coupons throughout the term of the loan.

Payment Center Address:

Marketing message (optional):

Loan Coupon Design Revisions/Changes. Please note that loan coupon installs include a 45 day warranty period from the live date. Corrections will be completed at no additional charge but additional revisions beyond that original scope will be billed at the current annual maintenance rate. Once 45 days from the live date of loan coupons has passed, a new proposal will be sent for signature.

Signature

Printed Name